



Individual Tax Return 20 (Enter year)

Please e-mail, fax or post this form back to our office **PRIOR** to your appointment:

TO: SBG Accountants & Business Advisors

FAX: (03) 9629 5944

ATTENTION:

E-MAIL: sbg@sbgaccountants.com.au

CLIENT NAME:		CLIENT SIGNATURE:	X
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DIVIDENDS

[illegible]

UNIT TRUSTS

(Please bring or send to our office your Trust Tax Year Summary)

Trust Name	Trust Income	TFN Credits	Imputation Credits	Capital Gains	Foreign Income	Foreign Tax
	\$	\$	\$	\$	\$	\$
	\$	\$	\$	\$	\$	\$
	\$	\$	\$	\$	\$	\$
	\$	\$	\$	\$	\$	\$
	\$	\$	\$	\$	\$	\$

INVESTMENTS SOLD / DISPOSED

[illegible]